

WHAT'S NEXT FOR FOOD AND AGRICULTURE INVESTMENTS IN 2025?

A New Year's Note for Clients
and the Broader Network

A MESSAGE FOR THE NEW YEAR

As we enter 2025, I extend my best wishes for the New Year and remind you that we are always here to engage with you in the dynamic world of global food and agriculture investments.

The global food and agriculture investment sector has witnessed remarkable growth since the early 2000s, offering attractive entry points and opportunities to deploy capital across diverse strategies, sectors, and geographies.

2024 presented significant challenges for market participants in certain sectors as economic and agricultural cycles shifted away from the favourable dynamics of 2021–2022. Tighter financial conditions, reduced capital availability, falling commodity prices for many mainstream crops, ongoing climate challenges, and heightened geopolitical tensions collectively pressured the fundamentals of agriculture and its financial performance.

Looking ahead to 2025, we anticipate these conditions may persist, at least through the year's first half. The strong U.S. dollar and the slower-than-expected pace of interest rate adjustments are likely to continue exerting pressure on the global food and agriculture sector. Farmers face a difficult combination of softer farm incomes and elevated financial costs, compressing margins and creating ripple effects across the agricultural value chain. This dynamic impacts revenues for input providers and reflects the ongoing trough in the broader agriculture cycle.

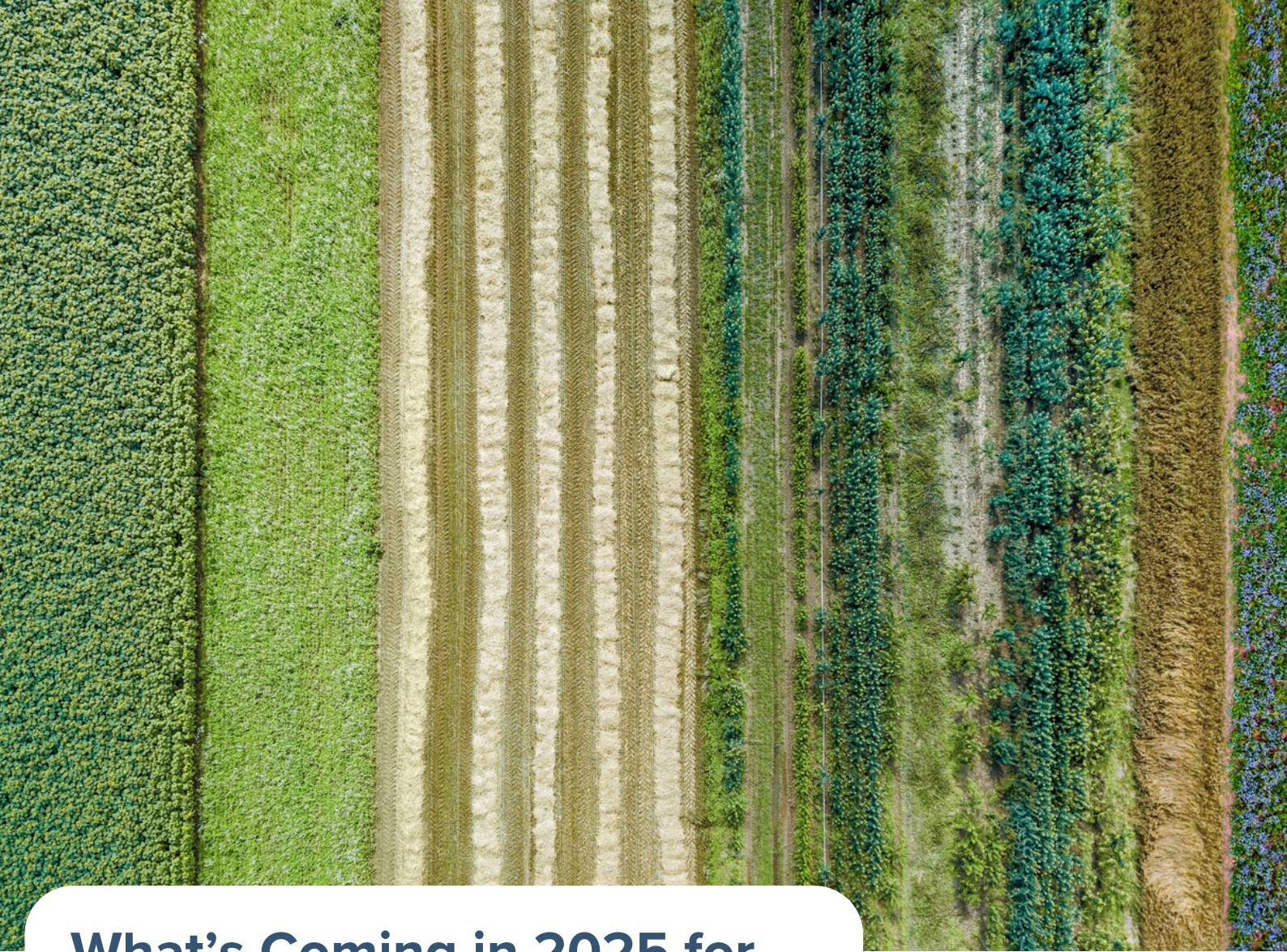
Nevertheless, as cycles evolve and markets reset, we expect new opportunities to emerge. The breadth of our sector ensures that while some areas face challenges, others continue to perform exceptionally well.

Additionally, two powerful forces are gaining momentum and are expected to accelerate in the coming years: the institutionalisation of our asset class and the growing sustainability imperative. Investing in nature is becoming increasingly appealing to institutional investors.

In this note, I'd like to share a broad perspective on various asset strategies within our sector, highlight specific opportunities we plan to pursue proactively, and outline our key priorities for the year ahead.

With gratitude,

Roberto Vitón
Director
Valoral Advisors



What's Coming in 2025 for Food and Agriculture Investments?

WHAT'S COMING IN 2025 FOR FOOD AND AGRICULTURE INVESTMENTS?

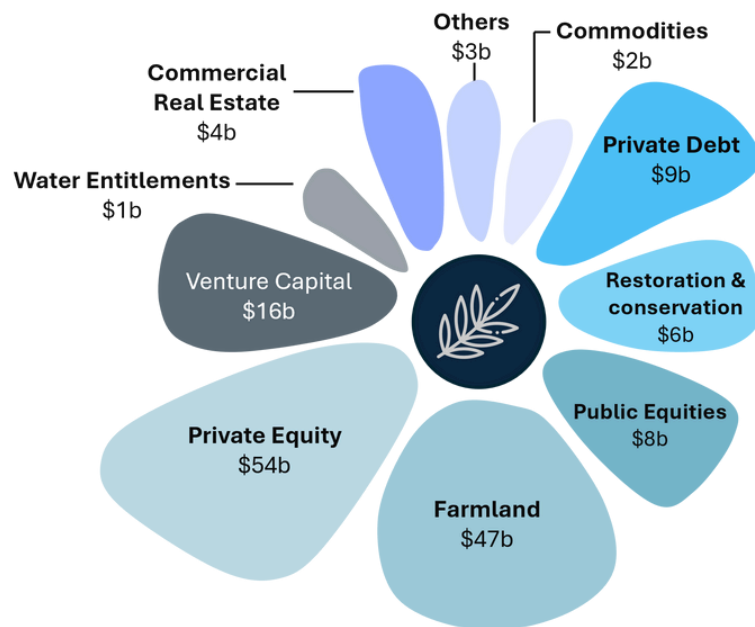
2025 marks an important milestone in the evolution of the global food and agriculture asset class. For the first time, we will surpass the mark of 1,000 active investment funds specialised in the sector.

The global food and agriculture asset class is becoming mainstream:

- 🌐 1,000+ dedicated investment funds specialising in food and ag strategies
- 🌟 Close to 700 GP teams managing upwards of \$150 billion in commitments
- 🌍 A truly global asset class with critical depth and reach
- 📈 Poised to grow significantly on the back of more institutionalisation
- 🌱 Driven by the twin engines of sustainability and innovation
- 💡 And offering exposure to essential themes in a complex world

Our mission and our commitment remain the same: to help investors capitalise on food and agricultural investment opportunities while contributing to the sustainable development of the sector.

1,000+ food and agriculture investment funds operate worldwide across ten different asset strategies



\$150+ Billion AuM of dedicated food and agriculture investment funds

WHAT'S COMING IN 2025 FOR FOOD AND AGRICULTURE INVESTMENTS?

Investing in food and agriculture requires navigating a complex web of interconnected cycles shaping the sector and influencing outcomes. Like other industries, the sector is affected by broad cycles such as:

- Political cycles, which drive policies, trade, and geopolitics.
- Macroeconomic cycles, which shape monetary conditions and economic conditions.
- Investment cycles, which determine capital flows.

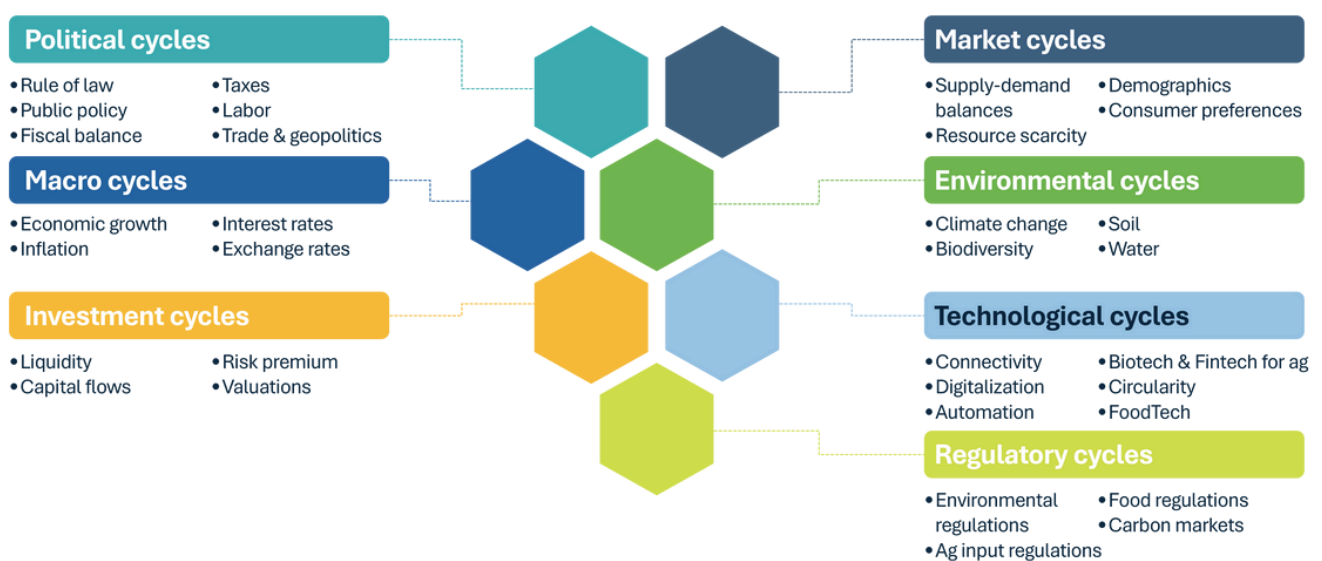
However, food and agriculture also have unique dynamics, including:

- Market cycles, influenced by supply-demand balances and consumer trends.
- Environmental cycles, increasingly shaped by climate change.
- Technological cycles, driven by innovation and disruption.
- Regulatory cycles, affecting everything from production to trade and consumption.

What makes this sector both complex and fascinating is how these cycles interact. They often overlap, triggering chain reactions that create rapidly evolving risks and opportunities. To invest successfully, it is crucial to identify which cycles are most influential at any given time.

At Valoral Advisors, we help investors map the cycles affecting their portfolios, analyse their combined impacts, and develop strategies to navigate them effectively.

Incorporating the various cycles that shape the food and agriculture industry in business planning and investment decision



WHAT'S COMING IN 2025 FOR FOOD AND AGRICULTURE INVESTMENTS?

As we look ahead to the new year, we've outlined ten key questions - connected to the cycles described earlier - that inform our scenario analysis for the year ahead:

- How will the new U.S. administration address the fiscal imbalance, and what are the implications for inflation, interest rates, and the U.S. Dollar?
- Can the Ukraine and Middle East conflicts move toward peace agreements or other resolutions?
- Will the European Union rebuild political leadership and find solutions to its low growth and significant budget deficits?
- How might a trade war between the U.S. and China impact food and agriculture trade and investments? How may increased protectionism reshape commodity demand and trade flows?
- Will China introduce a credible stimulus package to boost its weakening economy?
- What factors could drive agricultural prices upward in the coming year?
- What will become of the global green agenda - with its regulations and incentives - amid ongoing political volatility and economic pressures? How will the agenda on Regen Ag transition evolve? How will the voluntary carbon market perform in 2025?
- Will we see greater or reduced capital flows into the alternative investment space?
- Beyond 2025, could a new commodity super cycle emerge, and what might be its key drivers?

Alternative scenarios could converge to produce vastly different outcomes in the year ahead. Examining direct implications and second- and third-order effects can help uncover hidden risks and opportunities with greater granularity.



OVERVIEW OF KEY ASSET STRATEGIES

In recent years, it feels like everything has revolved around leverage. Unsurprisingly, this has led to a growing wave of financial distress among food and agriculture businesses worldwide, as excessive debt collided with the sector's inherent challenges, including price volatility, weather unpredictability, and economic fluctuations.

Deleveraging could bring long-term benefits to our industry. While this reset is underway, 2025 is shaping up to be a cautious year, with risks requiring careful understanding and management.

However, alongside these challenges lie undeniable opportunities. The food and agriculture sector is vast, driven by fundamental global demand. As cycles reset, new chances to deploy capital will emerge. Below, we explore key asset strategies worldwide and outline our focus areas.

Listed Equities

- Major indexes of publicly listed companies in the food and agriculture sector had a relatively poor performance in 2024, and the momentum at the start of 2025 remains subdued, which can be understood when analyzing the cycles shaping this sector.
- Historically, though, such environments have offered excellent entry points, particularly for companies with strong and resilient fundamentals.

Commodities

- The agricultural commodity landscape in 2024 was mixed. Soft commodities like cocoa, coffee, and orange juice reached near-record highs, driven by climate events disrupting supply. In contrast, cereals and oilseeds have been trending downward since their 2022 peaks. The prospect of a new trade war under the incoming U.S. administration further clouds the outlook.
- With prices approaching levels where farming becomes unprofitable, it's crucial to stay alert - particularly if major climate events disrupt harvests in key regions.

Farmland

- In the early 2010s, we highlighted the potential of permanent crops, which delivered strong cash yields and capital growth across most geographies. Similarly, in 2018, we highlighted the opportunity to revisit row-crop farmland, which has since generated solid returns.
- In recent years, permanent crops have stabilized, with some adjustments in specific geographies, while row-crop farmland is facing pressure from falling farm incomes. Despite these challenges, significant price corrections in farmland - especially in OECD countries - seem unlikely, as institutional investors increasingly pursue natural capital opportunities. The next 12-18 months could present compelling opportunities for private and institutional players alike.
- In this context, irrigation is emerging as a key component of any farmland investment, both for high value crops as well as for row crops.

OVERVIEW OF KEY ASSET STRATEGIES

Forestry

- Forestry remains a top choice for institutional investors with natural capital mandates. Its large scale, stable returns, and established investment track record make it a highly attractive proposition.
- The combination of long-term investment horizons and sustainability is particularly appealing, especially as more investors seek nature-based solutions to support their net-zero targets.
- As REDD+ initiatives and afforestation, reforestation, and revegetation (ARR) projects become critical strategies for carbon sequestration and biodiversity enhancement, we anticipate increasing capital flows into this sector.
- With Brazil set to host the 2025 UN Climate Change Conference (COP30), a surge in investment in South American forestry projects is expected, driven by institutional investors and major tech companies. The Tropical Forest Finance Facility (TFFF) is an important finance mechanism that is expected to be concluded this year.
- South America offers unique advantages for forestry investments, including optimal growing conditions, massive scale, and one of the most advanced forestry industries in the world.

Private Equity

- The private equity space is gearing up for a dynamic 2025. Following a general slowdown in exits during 2023 and 2024, many portfolios from the 2019–2021 period are now entering their 'late-stage ownership' phase. These companies, acquired during a time of peak valuations driven by optimism, low interest rates, and post-COVID recovery activity, are now facing a more challenging environment with valuations under pressure. Simultaneously, food and agriculture corporations are likely to accelerate the divestiture of non-strategic assets.
- Despite these headwinds, fresh capital is ready to capitalize on new opportunities. The recent launch of several funds have left the industry with substantial dry powder to deploy.
- Sectors such as irrigation, agricultural biologicals, and specialty ingredients, among others, are expected to remain bright spots, attracting strong investor interest. Furthermore, as outlined in our thematic section, the nutrition and wellness sectors will present new opportunities for private equity investment.
- Adding to the momentum are trends like nearshoring and the rise of regional value chains, which are currently in the spotlight. These trends may set the stage for a busy year of deal activity, consolidations, and roll-up strategies.

OVERVIEW OF KEY ASSET STRATEGIES

Private Debt

- The leveraging cycles of the 2010s and the post-COVID era (2020–2022) have left many companies, farmers, and funds struggling with heavy debt burdens, compounded by declining incomes and rising interest expenses.
- The paradox is that, just as the sector faces a pressing need to finance current operations and refinance existing loans, commercial banks may be increasingly hesitant to lend. This is precisely why the alternative lending space has gained such importance in our industry.
- In 2025, private debt strategies will need to navigate a dual challenge: identifying creditworthy borrowers while effectively managing distressed situations within existing portfolios. Maintaining a cautious approach will be crucial, given the lingering uncertainty around inflation and interest rates.
- Amid this uncertain outlook, however, there is growing momentum in lending toward nature-based solutions, particularly in areas such as forestry, agroforestry, and the transition to regenerative agriculture.
- Additionally, while still representing a small portion of overall lending in the sector, decentralised finance - often driven by FinTech solutions - is gradually gaining traction, not only in emerging markets but also in developed ones.

Venture Capital

- The AgriFoodTech sector has endured challenging conditions over the past two years, making it one of the asset strategies most affected by a significant reset in its investment cycle. Valuations have declined, and the sector has experienced substantial rationalization.
- Will 2025 bring better prospects for this sector? The answer remains uncertain. We expect the first half of the year to continue current trends, with limited capital inflows and ongoing pressure for further rationalization and consolidation.
- However, there is reason for optimism: innovation remains a cornerstone of the sector, and the adoption of new technologies continues to expand. It is ultimately a matter of time before this industry matures and establishes itself more firmly.
- With many investors losing patience and confidence, we anticipate that corporate players will take the lead in funding initiatives over the coming year.
- It has been nearly 12 years since Monsanto's acquisition of The Climate Corporation - a deal that helped ignite broad interest in the AgTech sector. Since then, ecosystems around the world have developed, and the collective knowledge and innovations within this field have grown immensely. Yet, we are still navigating how to bring these advancements to market, drive adoption, and monetize them effectively to sustain future innovation.
- By now, founders, investors, and venture capitalists alike should recognize that while the AgriFoodTech industry holds immense potential for impactful outputs and outcomes, its timelines are inherently long. Much like nurturing a tree, it will take time to see meaningful growth.



Where Are We Looking for New Opportunities?

Over the past fifteen years since Valoral's founding, the last couple of years have been among the most cautious for new allocations. However, history demonstrates that periods of uncertainty often provide the best opportunities for long-term investors. In this section we highlight key areas that are currently capturing our attention.

WHERE ARE WE LOOKING FOR NEW OPPORTUNITIES?

Natural Capital Investments: Farmland and Forestry

Institutional mandates for natural capital investments continue to drive significant capital flows into the broader forestry, agriculture, and food sectors. Pension funds, endowments, sovereign wealth funds, and insurance companies increasingly seek farmland and forestry assets - an upward trend expected to accelerate through 2025.

While anticipated returns primarily stem from cash yields generated by the sale of food or fibre products and potential land value appreciation, investors are now placing greater emphasis on additional revenue streams. These include ecosystem service payments, such as high-integrity carbon credits from carbon sequestration in forests and income linked to the transition toward regenerative agriculture.

In this context, specialist managers in natural capital are evolving beyond traditional forestry and farmland investments. They are expanding into areas like conservation, nature restoration, and sustainable land management, with a broader focus on safeguarding biodiversity and water resources.

As such, we anticipate an increase in investment flows into both nature finance - centred on protecting and restoring ecosystems - and climate finance, which focuses on reducing GHG emissions, adapting to climate impacts, and compensating for loss and damage, with both closely interconnected. This momentum reflects a growing recognition among investors of both the urgency of these challenges and the opportunities they present.

In other words, investors today are more aware of the dual opportunity natural capital offers: generating long-term value from finite, life-sustaining resources while managing them in ways that enhance these assets for future generations.

Focusing on forests, nature conservation, and biodiversity, South America is poised to emerge as a leading region for capital flows in this sector, as previously discussed.

Shifting to farmland, the U.S. remains the largest market for such investments. However, opportunities across Europe are equally compelling. Spain continues to stand out as a significant market, while Denmark is gaining traction for its unique advantages despite its smaller scale. That said, Europe's trajectory remains uncertain due to regulatory changes and political instability, with governments in France and Germany recently collapsing, leaving the EU without clear political leadership.

While we are not currently active in Australia and New Zealand, we acknowledge the high quality and unique characteristics of those regions, mainly for high-value fruits and horticulture.

In Latin America, Brazil remains the region's leading investment destination. Argentina shows strong potential for row crops, while Chile and Peru excel in permanent crops. Uruguay also garners attention, though its small size and relatively high land values constrain further upside potential.

In summary, what was once a niche investment sector has now captured the attention of major asset managers. With growing institutional appetite for natural capital investments, we also anticipate a wave of acquisitions of specialist farmland and timberland general partners during 2025.

WHERE ARE WE LOOKING FOR NEW OPPORTUNITIES?

Nutrition and Wellness: The Future of Food and Agriculture

Looking ahead, investment themes in food and agriculture will be increasingly intertwined with nutrition and wellness as consumers prioritise healthier diets, overall well-being, and lifestyle choices. Consequently, agricultural production and food processing investments can no longer be evaluated in isolation; they must be viewed within the broader context of their impact on nutrition and holistic health.

To illustrate, the global wellness economy alone is projected to reach \$7 trillion this year, and nutrition is an important foundational component.

Recognising this trend, we have expanded our advisory scope in recent years to include nutrition and wellness within the food and agriculture sector. This broader perspective unlocks exciting opportunities in several key sectors:

- **Healthy Foods and Beverages:** Consumer demand for functional, clean-label, and innovative products continues to rise across both developed and emerging markets. This includes healthier options, new culinary experiences, such as ethnic cuisines, and evolving consumption patterns, such as ready-to-eat and frozen convenience foods.
- **Novel Ingredients:** As preferences shift toward sustainable, plant-based, botanical, and functional ingredients, there is a growing race to develop robust ingredient portfolios that cater to these needs. Gut health, immunity, and other health-related benefits are expected to remain highly relevant in driving consumer choices.
- **Luxury Wellness Resorts:** Immersive experiences that blend wellness and gastronomy are becoming increasingly sought after, especially in picturesque settings like farms, vineyards, and forests. This sector not only offers diversified revenue streams but also the opportunity to develop high-value real estate assets.

Other promising sectors include personal care and beauty, all driven by the intersection of innovation and sustainability, which presents compelling global growth opportunities.

Finally, investing in these categories today requires a strong emphasis on branding, B2B engagement, and a digital and online presence - all areas where technology plays a pivotal role. This approach also has the potential to attract investors from both the consumer and digital sectors.

WHERE ARE WE LOOKING FOR NEW OPPORTUNITIES?

Argentina and South America

As someone born in Argentina and actively managing a family farm in this country, I admit my bias. That said, rather than advocating for Argentina, I encourage you to explore the facts and the emerging opportunities in this new chapter of the country's political and economic evolution. These opportunities represent a compelling addition to a long-term, diversified food and agriculture portfolio. At Valoral Advisors, we're actively engaged in several initiatives in Argentina and would be happy to discuss them further.

Looking more broadly, South America continues to be the world's lowest-cost food producer and holds immense potential to export an increasing surplus of food to meet global demand. The region is rich with opportunities, but many are complex and require the right local partnerships to fully unlock their value. We are here to help you navigate these opportunities effectively.

As a testament to the region's growing importance, we've highlighted the top 50 most active funds and institutional investors in the food and agriculture investment space across Latin America. These funds represent a blend of local and regional focus, with strategies spanning early-stage investments, growth equity, buyouts, and agricultural real assets, covering every link in the value chain.

If anything, 2025 promises significant opportunities in Latin America's food and agriculture sector. Success will require patience, adaptability, and the ability to navigate the unique cycles that define this dynamic region.

Top 50 PE & VC funds and institutional investors active in the broad Latin American food and agriculture sector



WHERE ARE WE LOOKING FOR NEW OPPORTUNITIES?

Private Equity Dealflow Opportunities

In the last months of 2024 we conducted several conversations with clients and a broader network of private and institutional investors with active mandates to invest in the broad agriculture, food, nutrition and wellness space.

From these conversations, we observe a high appetite for private equity opportunities in these sectors. Whether in established or emerging markets and across every stage of the value chain - from farm to table - below we summarize the key criteria investors prioritize when scouting for their next acquisition.

Beyond this criteria, many investors can also have an opportunistic approach and consider new deals as they emerge. As we step into 2025, we continue to seek opportunities in the food and agriculture sector, both direct investments, co-investments and allocations to funds.

We value long-term relationships with entrepreneurs, business owners, operators, asset managers and investors in our space. If you are aware of opportunities in the focus areas mentioned in this note, please reach out to us.

Broad scope of target dealflow of selected investors



Leadership within high-growth categories

Industry leaders in a niche sector with a sustainable competitive advantage, or contending players with strong market positioning that can drive consolidation.



Defensible profitability with clear upside potential

Significant barriers to entry with defensible downside protection and pricing power throughout the economic cycle. Core elements of growth infrastructure are in place and ready to scale.



Established operations

Operating businesses with owners willing to keep skin in the game. Generally interested in partnerships with incumbent management if possible. Can also be legacy assets in private equity portfolios or corporate carve-outs/divestitures.



Sustainable businesses

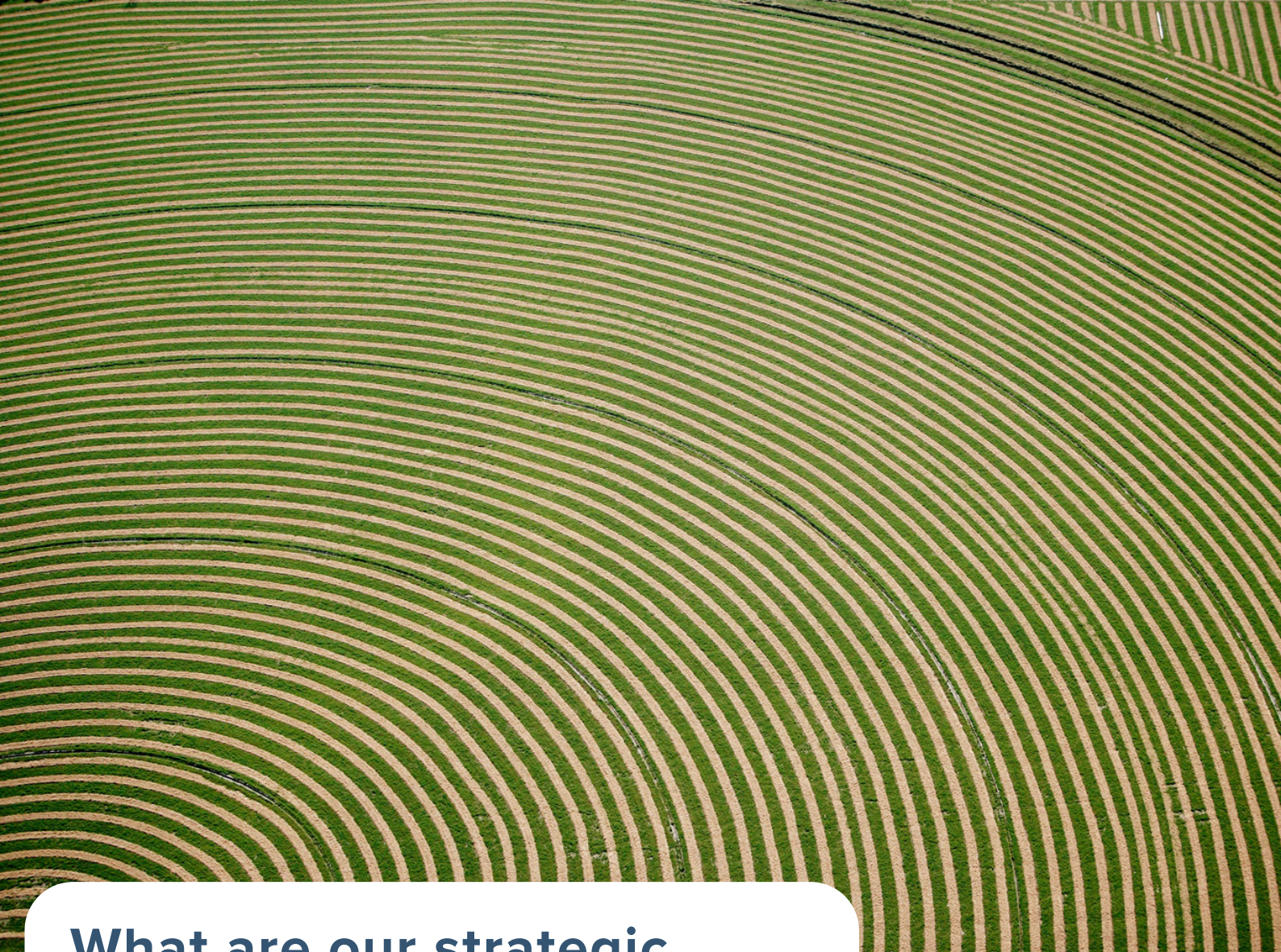
Companies that are enabling or even better accelerating the transition to more efficient, sustainable, and resilient food and agriculture production systems. Strong interest in decarbonization of the value chain and the transition to a regenerative economy.

- Active focus on ag biologicals, seed businesses, irrigation, integrated fruit players, etc.
- Growth opportunities in traditional greenhouse operations (not vertical farms) from the low-tech to the high-tech spectrum.
- Also interested in specialty ingredients, healthy food categories, snacks, private label and contract manufacturers, etc.
- An emerging spot? Luxury hospitality in natural agriculture and forest environments.

- Ideally, Ebitda margins north of ~10-15% on a normalized basis.
- IP whenever possible.
- Access or control to input origination.
- Recognized brands.
- Established distribution network.

- Revenues from \$10m to 100m and beyond.
- Enterprise value from \$10m to \$200m and beyond.
- Equity investment of \$5m to \$100m and beyond.
- Relevant minority (~30%-49%) or majority stakes (~60-80%).

- Strong alignment with positive outcomes from a sustainability perspective.
- Natural alignment with key SDGs and other impact goals as required.
- Key themes include climate change mitigation & adaptation, regeneration and conservation, social & financial inclusion, nutrition, food security.



What are our strategic focus and priorities for 2025?

OUR STRATEGIC FOCUS AND PRIORITIES FOR 2025

#1 - Helping Companies and Investors Strengthen Governance and Risk Management

In today's fast-paced and dynamic business environment, governance and risk management have become essential pillars for the success of investments in our industry. These two concepts are inherently interconnected, with each reinforcing the effectiveness of the other.

Strong governance helps organisations identify, assess, and manage risks, ensuring the long-term viability of companies and investments. Similarly, effective risk management strengthens governance by fostering transparency, accountability, and informed decision-making.

This interplay has become more critical than ever due to the sector's increasing complexity, the sustainability imperative, and the vast spectrum of opportunities it offers. With over 1,000 funds specialising in this field and hundreds of institutional investors, family offices, and public agencies actively involved, there is a pressing need to elevate governance and risk management standards.

At Valoral, we employ multiple approaches when advising families and funds on governance and risk management. We sometimes act as independent directors, offering objective insights to enhance strategy, investment processes and management. In other instances, we serve as members of Investment Committees or Advisory Committees, bringing valuable expertise to the table. Through our presence in Luxembourg, we also support fund managers and investors in establishing and managing their investments in this leading jurisdiction.

We will be glad to explore these topics with you, whether you are an early-stage company, an established business, a family office, an asset manager or an institutional investor.

#2 - Supporting Family Offices with Food and Agriculture Investments

In 2025, we will continue collaborating closely with a select group of family offices that share a strategic ambition to build financially attractive portfolios aligned with their specific sustainable goals.

Over the past decade, we have partnered with more than twenty single-family offices worldwide, supporting them in deploying capital as part of their long-term, diversified portfolios. This experience has provided us with deep insights into the most effective strategies for family offices investing in the sector. Whether through direct investments or fund commitments, and whether they have a preference for agricultural real assets, private equity opportunities, or the AgriFoodTech space, we are well-prepared to address their unique needs.

Most importantly, family offices entering this space for the first time can now leverage the extensive experience and knowledge accumulated in this asset class over the past two decades. As the industry has matured, investing in this sector is becoming more structured and transparent. This clarity offers a significant advantage to new entrants who are ready to capitalize on the opportunities available today.

We invite you to have a personal conversation and speak further about your goals and interests.

OUR STRATEGIC FOCUS AND PRIORITIES FOR 2025

#3 - Updating Our Thematic Investing Model

Five years after launching our first thematic investing framework for food and agriculture, an update to the model is warranted due to the rapid developments in our world. This new framework will focus on the trends, themes, and opportunities emerging at the intersection of agriculture, food, nutrition, and wellness.

Our updated model systematically analyses every major trend shaping the industry, identifying emerging themes and opportunities. These insights are then mapped across the broad value chain, which spans 20 categories, 60 sub-categories, and 300 specific sectors. The result is a curated list of 20 high-conviction, actionable opportunities that we share with our clients.

At the heart of this thematic investing model lies the conviction that our sector is dynamic and deeply connected to the transformative changes shaping our world. By understanding these changes and their impact on the food and agriculture industry, we can create an updated playbook that effectively addresses the challenges and opportunities of the next decade.

The investment trends shaping the global F&A investment space signal the advent of fresh opportunities in the coming decades

2000s – 2010s



Environment & resources

From a focus on land frontier expansion and higher yields through extractive, industrial agriculture...

2020s – 2030s

To a more efficient and sustainable use of natural resources, with the transition to regenerative agriculture and adoption of new technologies that can help solve climate change and sustainability challenges.



Society & Consumers

From a focus on growing population, the growth of urban consumers and its impact on changing diets...

To a focus on the modern consumer and aging population and its impact on nutrition, wellness, and health awareness



Macro

From a focus on the growth of global trade and the global supply chains...

To a less globalized, more multipolar system with renewed management of geopolitical risks and increased focus on more regional value chains closer to consumers.



Technology

From the early days of AgriFoodTech innovation...

To more mature and transformative technologies that can drive disruption at scale as the sectors experience widespread adoption of new technologies.

OUR STRATEGIC FOCUS AND PRIORITIES FOR 2025

#4 Deepdiving in the world of blockchain, tokens and digital assets within the food and agriculture industry

On-chain solutions can transform the agricultural industry and address some of its most pressing challenges. However, we are not there yet.

Consider the obstacles: limited access to finance and insurance, lack of market transparency, high intermediation costs, excessive bureaucracy, lengthy transaction times, food adulteration, and fraud. Collectively, these issues lead to lower productivity, food loss, waste, and reduced profitability.

Today, numerous on-chain applications are emerging to address these challenges. They promise to alleviate inefficiencies, reduce costs, and streamline processes within our food and agriculture systems.

What makes this progress increasingly feasible? Supporting technologies, such as artificial intelligence (AI) and the Internet of Things (IoT), are now reaching widespread adoption, amplifying the value of blockchain solutions.

Looking ahead to 2025, we plan to explore this space actively. Our goal is to identify promising opportunities and evaluate the most compelling investment strategies, considering the unique characteristics of these technologies and the innovative business models they inspire.

We welcome connections with like-minded individuals and organisations passionate about driving change in this field.

Reconciling the world of blockchain, tokens, and digital assets with the food and agriculture industry creates a fascinating intersection of technology and real-world needs around efficiency, transparency, and sustainability.

Blockchain for Agricultural Finance



Tokenization of Agricultural Real Assets (RWAs)



Decentralized Agricultural Finance (DeFi)



Cryptocurrency-Based Payments for Farmers

Blockchain for Agricultural Trade



Blockchain for Agricultural Certifications



Smart Contracts for Agricultural Agreements



Tokenized Commodities and Blockchain-based Futures Markets

Blockchain for Supply Chain Transparency



Blockchain for Food Security and Data Sharing



Food Traceability for Ethical and Sustainable Sourcing



Decentralized Food Networks

VALORAL ADVISORS: BASED IN LUXEMBOURG, WITH GLOBAL REACH

Valoral Advisors is an internationally recognized advisory Firm specialising in the global food and agriculture investment space. We work with fund managers, private and institutional investors, and business owners to help them invest profitably while fostering a better agriculture - more productive, efficient, and sustainable -.

Since 2010, we have supported clients in a wide range of food and agriculture investment opportunities in over 40 countries.

Founded in
Luxembourg
in 2010

70+ clients from
25 countries

Leading source for
food & agriculture
investment
intelligence

Network of 20,000+
professionals
in the food & ag sector

Tracking of 1,000+
food and agriculture
funds with \$150b+ AuM

1.0+ Million hectares
of farmland assets
assessed worldwide

Support in food & ag
PE transactions

Mapping of 10,000+
AgriFoodTech
startups worldwide

We invite you to contact us to speak further about the opportunities to invest in our sector.



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